



Make La Crosse County your legacy by becoming a Forever Society member



LA CROSSE AREA
COMMUNITY
FOUNDATION



What are legacy gifts?

You've worked hard to build your assets over the years. **Now the question is: What is your dream for those assets after you're gone?**

Make your community an heir by leaving a gift to La Crosse Community Foundation in your estate plan. Join hundreds of others in the foundation's Forever Society who have entrusted the foundation with legacy gifts.

Giving back with a charitable legacy gift, commonly called a bequest, may be planned in many ways:

- Bequest provision in your will or trust
- Beneficiary designation of a life insurance policy that you own, or may donate the policy to the foundation
- Beneficiary designation of a qualified retirement plan, such as an IRA, 401(k), 403(b), Keough, ESOP, and others



Why give a legacy gift?



Give back to causes you care about while maintaining assets during lifetime to care for family and friends.



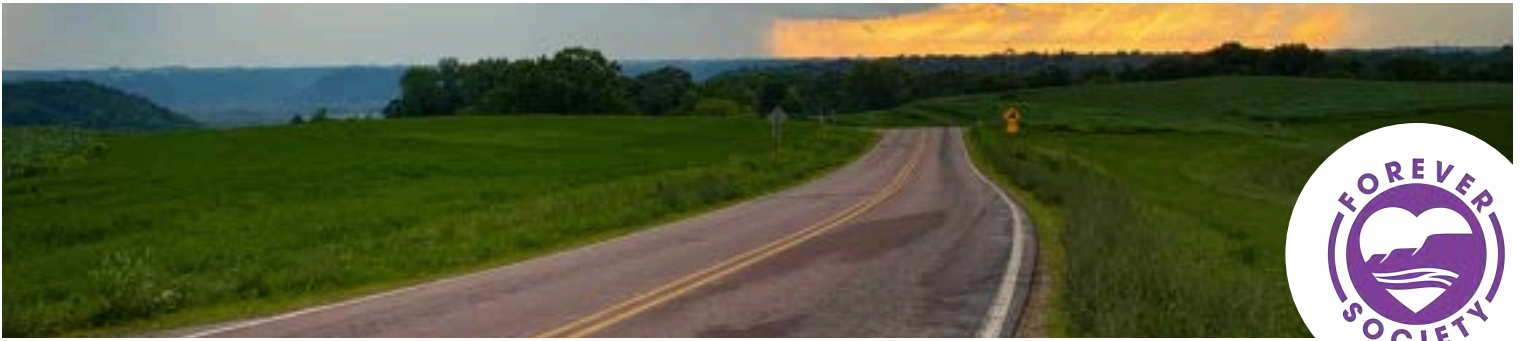
After your death, the foundation's expert staff will steward your vision in perpetuity.



Bequests are exempt from federal estate taxes. If you have taxable estate, the estate tax charitable deduction may offset or eliminate estate taxes, resulting in a larger inheritance for your heirs.



Your legacy gift will grow over time and do more good with each passing year and you have the peace of mind knowing that your gift will be used as intended.



Are there different options for legacy gifts?

YES!

LEGACY GIFT OPTIONS

- ✓ Specific dollar amount →
- ✓ Beneficiary designation of certain assets →
- ✓ Percentage of your estate →
- ✓ Balance or residue of your estate after providing for loved ones →

EXAMPLES

\$10,000 lump sum to LCF

Certain stocks, an IRA, life insurance policy, or property to LCF

10% of estate to LCF

Provide gifts to family and friends and remainder of your estate is gifted to LCF

What are the benefits of the Forever Society?



RECOGNITION & INVITES

Acknowledgement in LCF publications and media* & special invitations to LCF events

*all donors have the opportunity to remain anonymous in any publication or media



SUPPORT & RESOURCES

Access to expert staff for future charitable giving and estate planning



IMPACT & CARE

Leave a lasting legacy and reduce or offset estate taxes for loved ones.

Contact us!

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Check out Legacy info on our website!

<https://www.lacrosseareafoundation.org/forever-society/>

